

Credit Unions

We spent much of our careers working at community banks, so we value our relationships with credit unions and regional banks that share our client-first approach.

Most credit unions and community banks do not offer the Reverse Mortgage or Asset Qualifier products that seniors often need.

We appreciate the institutions that trust us to assist their members when these specialized products are their best option. In return, we value having those institutions as trusted resources when their programs better serve our clients.

Our commitment is simple: help each consumer find their best solution, even when it is not with us. We also stay alert for unique programs offered by local credit unions and community banks and are glad to help increase awareness of options that may benefit consumers.

We are currently in the process of creating additional resources to support the efforts of local credit unions to better serve their senior population. In the meantime, if you know of anyone who could benefit from this information, please feel free to connect them with us directly.