Financial Planners

For many people who are 55 and above, the equity that is locked in their homes represents a significant portion of their available assets. A Reverse Mortgage can provide access to some of that equity without the tax consequences that may accompany withdrawals from many retirement accounts. With the recent improvements that have been made to Reverse Mortgages, many financial planners are recognizing the value of incorporating home equity into broader financial and retirement strategies.

We are currently in the process of creating additional resources to support financial planners to integrate Reverse Mortgages into their clients' financial plans. In the meantime, if you know of anyone who could benefit from this information, please feel free to connect them with us directly.